

**NANOMATERIAL MARKET OUTLOOK:
SOLAR CELLS, DISPLAYS, SENSORS, LIGHTING AND RFID**

Table of Contents

Chapter 1	Introduction	1-1
Chapter 2	Nanomaterial Properties and Fabrication	2-1
2.1	Introduction	2-1
2.2	Materials Used In Nanotechnology	2-4
2.2.1	Fullerenes	2-4
2.2.1.1	Buckyballs – Buckminsterfullerene	2-7
2.2.1.2	Buckytubes – Nanotubes	2-8
2.2.1.3	Fabrication Of Nanotubes	2-10
2.2.2	Nanoparticles	2-15
2.2.2.1	Introduction	2-15
2.2.2.2	Fabrication Of Nanoparticles	2-20
Chapter 3	Developments In Nanomaterial-Based Solar Cells	3-1
3.1	Introduction	3-1
3.2	Nanomaterials As Solar Conversion	3-3
3.2.1	Inorganic Nanocrystals	3-11
3.2.1.1	Silicon Nanoparticles	3-11
3.2.1.2	Nobel Metals	3-12
3.2.1.3	Multimetal-Dielectric Nanocomposites	3-14
3.2.2	CdSe And CdTe Nanorods	3-17
3.2.3	Quantum Dots	3-19
3.2.4	Nanocomposite – Quantum Dot Combination	3-22
3.2.5	Quantum Wells	3-23
3.2.6	Organic Polymers – Fullerenes	3-25
3.2.7	Ionic Organic Polymers	3-27
3.2.8	CIGS	3-27

3.2.9	Dye-Sensitized Solar Cells	3-33
3.3	Nanomaterials As Modified Electrodes	3-40
3.3.1	Nanowires	3-40
3.3.1.1	ZnO Nanowires	3-40
3.3.1.2	InP Nanowires	3-40
3.3.2	Carbon Nanotubes	3-41
3.3.2.1	Defected Carbon Nanotubes	3-47
3.3.2.2	Silicon Nanotubes	3-50
3.3.2.3	Titania Nanotubes	3-51
3.4	Theoretical Work	3-52
Chapter 4	Nanomaterials for Displays	4-1
4.1	Introduction	4-1
4.2	LCDs	4-1
4.3	Electrophoretic/Electrochromic Displays	4-11
4.3.1	Electrophoretic Displays	4-11
4.3.2	Electrochromic Displays	4-13
4.4	OLEDs	4-10
4.5	Backplanes	4-26
Chapter 5	Nanomaterials for Sensors	5-1
5.1	Introduction	5-1
5.2	NanoChemical Sensors	5-3
5.3	NanoBio/NanoMed Sensors	5-5
5.5	Military and Homeland Defense Applications	5-10
5.5	Quantum Dot Sensors	5-13
5.6	Others	5-14
Chapter 6	Nanomaterials for Lighting	6-1
6.1	Introduction	6-1
6.2	High-efficiency Organic LEDs (OLEDs)	6-2

6.3	Electroluminescent Devices	6-6
Chapter 7	Nanomaterials for RFIDs	7-1
7.1	Introduction	7-1
7.2	RFID Devices	7-1
7.3	Current Uses	7-3
7.4	Uses For Potential Strong Growth	7-4
Chapter 8	Nanomaterials for Semiconductors	8-1
8.1	Nanotubes For Integrated Circuits	8-1
8.2	Slurries	8-4
8.3	Lithography	8-6
8.3.1	Photoresist	8-6
8.3.2	DUV Immersion Liquid	8-9
Chapter 9	Nanomaterial Deposition Trends	9-1
9.1	Vapor Phase	9-1
9.2	Electrodeposition	9-3
9.3	Spray Pyrolysis	9-5
9.4	Laser Pyrolysis	9-5
9.5	Screen Printing	9-6
9.6	Small Nanoparticle Deposition	9-9
9.7	Slurry Spraying And Meniscus Coating Of Precursors	9-10
9.8	Ink-Jet	9-14
9.9	Dip Pen Nanolithography	9-15
Chapter 10	Analysis and Forecast of Nanomaterials for Electronics	10-1
10.1	Driving Forces	10-1
10.2	Analysis of Nanomaterial Markets for All Applications	10-14
10.3	Analysis of Nanomaterial Markets for Electronics by Material	10-19

10.3.1	Analysis of Nanomaterial Markets for Nanocomposites	10-22
10.3.2	Analysis of Nanomaterial Markets for Nanoparticles	10-24
10.3.3	Analysis of Nanomaterial Markets for Nanowires	10-26
10.3.4	Analysis of Nanomaterial Markets for Fullerenes	10-28
10.3.5	Analysis of Nanomaterial Markets for Slurries	10-29
10.3.6	Analysis of Nanomaterial Markets for Precursors	10-30
10.3.7	Analysis of Nanomaterial Markets for Catalysts	10-31
10.3.8	Analysis of Nanomaterial Markets for Coatings	10-33
10.3.9	Analysis of Nanomaterial Markets for Designer Materials	10-34
10.3.10	Analysis of Nanomaterial Markets for Engineered Substrates	10-35
10.4	Analysis of Nanomaterial Markets for Electronics by Application	10-37
10.4.1	Analysis of Nanomaterial Markets for Lighting	10-39
10.4.2	Analysis of Nanomaterial Markets for Displays	10-40
10.4.3	Analysis of Nanomaterial Markets for RFID	10-41
10.4.4	Analysis of Nanomaterial Markets for Sensors	10-43
10.4.5	Analysis of Nanomaterial Markets for Solar Cells	10-46
10.4.6	Analysis of Nanomaterial Markets for Semiconductors	10-53
List of Figures		
2.1	Surface Area Comparison Of Nanomaterials	2-3
2.2	Typical Structures Of Fullerene	2-5
2.3	Arc-Electric Discharge Fabrication Method	2-12
2.4	CVD Fabrication Method	2-14
2.5	Solutions Of Monodisperse CCSE Nanocrystals	2-19
2.6	Nanoparticles By Sol Gel Technique	2-24
2.7	Nanoparticles By Physical Vapor Synthesis	2-25
3.1	Amorphous Silicon Solar Film Diagram	3-5
3.2	CIGS Solar Film Roll-To-Roll Diagram	3-6
3.3	CdTe Solar Film Diagram	3-8
3.4	Conversion Of Light Via Plasmons	3-13
3.5	Solar Emission From Nanoparticles	3-16
3.6	Energy Levels Of CdSe Quantum Dots	3-21
3.7	Schematic Diagram Of Quantum Well Solar Cell	3-24

3.8	CIGS Module Cross Section	3-29
3.9	How Dye-Sensitized Solar Cells Work	3-34
3.10	Dye-Sensitized Solar Cells Components	3-39
3.11	Electron Transport Across Nanostructured Semiconductor Films	3-43
3.12	Electron Transport In Nanoparticle Solar Cell	3-45
3.13	Carbon Nanotubes In Organic Solar Cells	3-48
4.1	Nanoink's Dip Pen Nanolithography Technology	4-5
4.2	Inkjet Printing Of A Plastic Transistor	4-17
4.3	Vials Of Fluorescent CdSe QDS Dispersed In Hexane	4-21
4.4	A QD-LED Device	4-23
5.1	Carbon Nanotube Biosensor	5-8
5.2	Sensors In Defense Applications	5-12
7.1	EPC RFID Tag	7-5
9.1	Vapor Phase Deposition Of Nanomaterials	9-2
9.2	Electrodeposition Of Nanomaterials	9-4
9.3	Spray Pyrolysis Deposition Of Nanomaterials	9-7
9.4	Screen Printing Of Nanomaterials	9-8
10.1	Worldwide Solar Cell Production	10-51
10.2	Nanomaterial Share By Technology – 2010 And 2015	10-54
List of Tables		
4.1	Proven Inks/Substrates	4-6
10.1	A Selection Of Current And Future Applications Using Nanoparticles	10-11
10.2	NNI Budget	10-17
10.3	NNI Budget History	10-18
10.4	Nanoelectronic Applications By Industry	10-20
10.5-	Worldwide Nanomaterial Markets For Electronics By Material.	10-21
10.6	Worldwide Nanomaterial Markets For Electronics By Application	10-38
10.7	Worldwide Thin Film Solar Cell Forecast	10-50